

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

September 18, 2012

REGISTRATION NO.: 26104

BONDS ISSUED BY: Smithville R-II School District

AMOUNT OF ISSUE: \$3,550,000.00 (Refunding Bonds Series 2012)

COUNTY: Clay

DATE OF ISSUE: August 30, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding outstanding general obligation bonds of the District,  
\$3,475,000 Series 2004

| <u>Rate of Interest</u> | <u>Amount</u> | <u>Maturity</u> |
|-------------------------|---------------|-----------------|
| 2.000 %                 | \$ 575,000.00 | 03/01/2020      |
| 2.000 %                 | 625,000.00    | 03/01/2021      |
| 2.000 %                 | 700,000.00    | 03/01/2022      |
| 2.000 %                 | 800,000.00    | 03/01/2023      |
| 2.000 %                 | 850,000.00    | 03/01/2024      |

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof maturing on March 1, 2021, and thereafter, may be called for redemption and payment prior to maturity on March 1, 2020, and thereafter, as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all Bonds are to be redeemed, such Bonds shall be redeemed from maturities selected by the District, and Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$3,585,973.50

INTEREST RATE: 1.8851%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable